

A CLIENT-CENTERED APPROACH ON ADDING VALUE

We provide capital markets advisory services based on expertise from transaction experience and longstanding client relationships across all sectors, including investor-owned utilities, energy, information technology, health care, pharmaceuticals, financial services, consumer products, communication services, industrials, defense & aerospace, consumer staples, real estate, and basic materials.

We provide strategic capital raising and advisory services to individual private capital transactions.



Market Commentary

We produce comprehensive monthly reports encompassing a wide range of critical topics, including monetary policy, employment conditions, interest rates, consumer spending, and inflation.

SOLUTIONS AND SECURITIES

Equity Capital Markets

Equity Solutions include:

- Initial public offerings
- Follow-on offerings
- Share buybacks



Debt Capital Markets

Underwriting and distribution of fixed-income securities including:

- Investment-grade corporate bonds
- Preferred debt
- Subordinated and convertible debt
- Taxable and tax-exempt debt
- Asset-backed and mortgage-backed securities
- Agency debt
- Secured and unsecured debt

OUR IMPACT PLEDGE



MAKING AN IMPACT ON YOUR BEHALF

CAVU pledges direct monetary support and volunteer energies for community efforts supporting veterans and disadvantaged minorities.



10% OF GROSS REVENUES

From the CAVU money market share classes and debt capital markets are donated to organizations making a difference for minority and veteran communities.



ACTIVE ENGAGEMENT

40+ Hours of volunteer work by each member of Team CAVU.

By choosing to invest with CAVU, you're supporting a range of nonprofits, including:

